**INTEREST RATES MARKET NOTICE**

**Date: 18 May 2017**

**Subject:** New Financial Instrument Listing

***(REBOSIS PROPERTY FUND LIMITED –“REBC05”)***

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The JSE Limited has granted a listing to **REBOSIS PROPERTY FUND LIMITED** on Interest Rate Market with effect from 19 May 2017**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** REBC05

**Nominal Issued** R 10,000,000.00

**Issue Price** 100%

**Coupon** 8.392% (3 Month JIBAR as at 17 May 2017 of 7.342% plus 105 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 17 November 2017

**Books Closed Date(s)** 7 August, 7 November

**Interest Payment Date(s)** 17 August, 17 November

**Last Day to Register** By 17:00 on6 August, 6 November

**Issue Date** 19 May 2017

**Date Convention** Modified Following

**Interest Commencement Date** 19 May 2017

**First Interest Payment Date** 17 August 2017

**ISIN No.** ZAG000144130

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/REBC05%20Pricing%20Supplement%2020170519.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/REBC05%20Pricing%20Supplement%2020170519.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Allister Lamont-Smith Nedbank Capital +27 11 2944833

Corporate Actions JSE +27 11 5207000